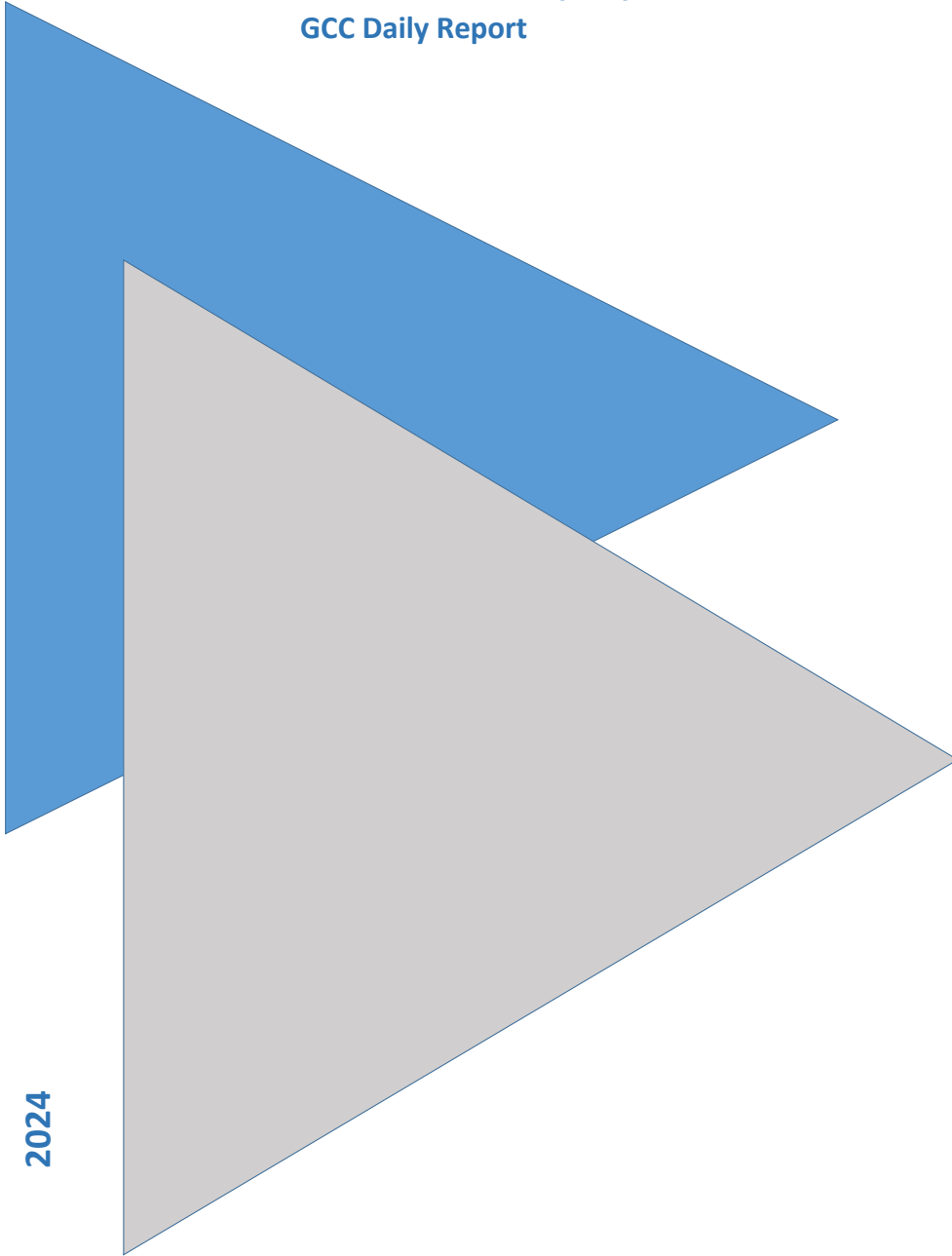


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

10/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,478.70	(0.3)	9.8	21.9	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,073.14	(0.0)	4.8	15.3	15.0	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	530.49	(0.3)	4.6	11.6	12.8	1.6	1.8	4.30%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	492.30	0.1	(7.3)	9.7	14.3	1.5	1.7	4.85%
Muscat Stock Exchange MSX 30 Index	4,737.96	(0.7)	5.0	12.7	11.9	1.0	0.8	5.20%
Tadawul All Share Index	11,855.11	2.5	(0.9)	20.0	22.2	2.3	2.3	3.51%
Dubai Financial Market General Index	3,982.25	0.1	(1.9)	7.8	12.0	1.2	1.1	5.97%
FTSE ADX GENERAL INDEX	8,957.15	0.2	(6.5)	18.0	21.1	2.6	2.2	2.19%
Qatar Exchange Index	9,570.69	0.4	(11.6)	10.7	14.6	1.3	1.5	4.98%
Bahrain Bourse All Share Index	2,034.60	(0.0)	3.2	7.8	11.3	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return Ir	7,054.02	0.1	3.5	17.6	20.1	1.7	1.5	3.29%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	562.83	0.2	6.4	17.1	16.9	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	691.29	0.3	7.8	16.8	16.6	1.7	1.6	0.00%
Nikkei 225	38,683.93	(0.1)	15.6	27.9	25.3	2.1	1.9	1.68%
S&P/ASX 200	7,860.02	0.5	3.5	19.8	19.1	2.3	2.2	3.73%
Hang Seng Index	18,366.95	(0.6)	7.7	10.3	11.1	1.1	1.1	4.08%
NSE Nifty 50 Index	23,290.15	2.1	7.2	23.5	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.74	(0.2)	9.4	15.9	16.4	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	130.11	(1.5)	10.9	7.7	7.0	1.2	1.0	4.24%
FTSE 100 Index	8,245.37	(0.5)	6.6	14.8	14.4	1.9	1.7	3.93%
Deutsche Boerse AG German Stock Inc	18,557.27	(0.5)	10.8	16.4	15.7	1.7	1.6	2.97%
CAC 40	8,001.80	(0.5)	6.1	13.9	16.7	2.0	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,274.58	(0.2)	11.2	25.0	22.9	4.6	4.0	1.40%
S&P 500 INDEX	5,346.99	(0.1)	12.1	25.0	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	38,798.99	(0.2)	2.9	22.2	20.3	4.9	4.5	1.87%
NASDAQ Composite Index	17,133.13	(0.2)	14.1	41.9	37.2	6.7	5.7	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	564.42	-0.8	5.4	-31%	147%
Gold Spot \$/Oz	2,293.78	-3.5	11.2	-5%	118%
BRENT CRUDE FUTR Aug24	79.62	-0.3	4.5	-12%	76%
Generic 1st'OQA' Future	80.09	-0.1	4.9	-36%	334%
LME COPPER 3MO (\$)	9,762.50	-3.8	14.1	-10%	125%
SILVER SPOT \$/OZ	29.15	-6.9	22.5	-9%	143%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,737.96							
Change	-33.36	-0.70%						
Previous Close	4,771.32		Financial Sector	7,814.10	7,873.11	-0.75%	-2.51%	5.70%
Open	4,771.32		Industry Sector	5,962.20	5,934.25	0.47%	0.80%	8.89%
Day's High	4,771.32		Services Sector	1,784.54	1,788.84	-0.24%	-0.96%	13.99%
Day's Low	4,737.57		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.96%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SER	0.290	0.66

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,855.11							
Change	294.72	2.55%	Tadawul Banks	11,774.06	11,371.83	3.54%	3.54%	6.99%
Previous Close	11,560.39		Tadawul Energy	5,403.53	5,344.18	1.11%	1.11%	-1.26%
Open	11,560.39		Tadawul Utilities	13,423.68	13,218.50	1.55%	1.55%	-2.52%
Day's High	11,899.05		Tadawul Telecom	7,475.47	7,301.88	2.38%	2.38%	5.09%
Day's Low	11,556.15		Tadawul Insurance	10,376.44	9,964.20	4.14%	4.14%	2.46%
YTD Change	-0.94%		Tadawul Retailing	7,658.93	7,469.42	2.54%	2.54%	2.95%
Volume Mn	389,674.42		Tadawul Food & Beverages	5,922.20	5,656.68	4.69%	4.69%	3.97%
Value Traded Mn	5,797.21		Tadawul Media	27,445.08	26,934.36	1.90%	1.90%	3.38%
Traded / Listed Stocks	234	228	Tadawul Materials	5,810.06	5,725.50	1.48%	1.48%	-0.24%
			Tadawul Capital Goods	11,616.12	11,384.33	2.04%	2.04%	-1.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Securit	-	SAUDI ARAMCO BASE OIL CO	133.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	AMERICANA RESTAURANTS INTERN	3.12	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	NATIONAL CO FOR GLASS IN/THE	39.85	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	ZAMIL INDUSTRIAL INVESTMENT	24.02	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	MOBILE TELECOMMUNICATIONS CO	11.54	0.00%	#N/A	#N/A	#N/A

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,982.25							
Change	3.50	0.09%						
Previous Close	3,978.75		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,978.75		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,991.92		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,974.37		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	71,988.10		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	223.41		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,957.15							
Change	19.43	0.22%						
Previous Close	8,937.72		Financial	16,179.06	16,125.17	0.33%	0.00%	1.38%
Open	8,937.72		Telecommunication	3,973.64	3,976.56	-0.07%	0.00%	-0.72%
Day's High	8,964.00		Consumer Services	12,137.23	12,191.53	-0.45%	0.00%	2.43%
Day's Low	8,936.49		Basic Material	4,506.10	4,500.89	0.12%	0.00%	0.19%
YTD Change	-6.48%		Industrials	2,400.94	2,402.00	-0.04%	0.00%	0.78%
			Utilities	10,488.75	10,409.29	0.76%	0.00%	1.54%
Volume Mn	225,503.34		Energy	1,929.51	1,928.00	0.08%	0.00%	2.08%
Value Traded Mn	667.77		Health Care	2,754.72	2,717.32	1.38%	0.00%	0.81%
Traded / Listed Stocks	72	84	Real Estate	8,571.32	8,625.69	-0.63%	0.00%	2.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,570.69							
Change	38.28	0.40%	<b>Total Return</b>	21,526.41	21,440.31	0.40%	0.40%	2.70%
Previous Close	9532.41		<b>Rayan Islamic</b>	4,538.87	4,526.83	0.27%	0.27%	2.08%
Open	9532.41		<b>All Share</b>	3,353.69	3,342.11	0.35%	0.35%	2.42%
			<b>Banks &amp; Finance</b>	3,922.28	3,916.93	0.14%	0.14%	1.64%
Day's High	9577.71		<b>Industrials</b>	3,997.32	3,972.51	0.62%	0.62%	2.34%
Day's Low	9519.65		<b>Transportation</b>	5,228.43	5,148.97	1.54%	1.54%	5.39%
YTD Change	-0.1163311		<b>Real Estate</b>	1,594.84	1,591.97	0.18%	0.18%	1.18%
			<b>Insurance</b>	2,273.14	2,274.23	-0.05%	-0.05%	-0.53%
Volume Mn	163.075		<b>Telecommunications</b>	1,531.29	1,523.55	0.51%	0.51%	1.48%
Value Traded Mn	387.0388		<b>Consumer Goods</b>	7,485.77	7,511.84	-0.35%	-0.35%	7.31%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,034.60							
Change	-0.96	-0.05%	<b>MSCI Bahrain</b>	161.35	161.35	0.00%	0.00%	1.17%
Previous Close	2,035.56		<b>MSCI Bahrain Domestic Islamic</b>	62.37	62.37	0.00%	0.01%	2.07%
Open	2,035.98		<b>MSCI Bahrain Net TR USD</b>	435.26	435.26	0.00%	0.00%	1.19%
Day's High	2035.980							
Day's Low	2034.600							
YTD Change	3.20%							
Volume Mn	2,028.87							
Value Traded Mn	1.067							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,054.02							
Change	8.86	0.13%						
Previous Close	7,045.16		<b>Industrials</b>	788.71	772.00	2.16%	6.36%	-13.13%
Open	7,049.80		<b>Banks</b>	1,734.51	1,734.49	0.00%	-0.41%	5.28%
			<b>Consumer Service</b>	864.49	865.52	-0.12%	-1.40%	31.27%
			<b>Technology</b>	1,702.35	1,716.90	-0.85%	0.00%	194.34%
Day's High	7,066.23		<b>Real Estate</b>	1,339.31	1,333.36	0.45%	0.97%	10.42%
Day's Low	7,048.73		<b>Financial Services</b>	1,339.48	1,346.69	-0.54%	-1.53%	10.50%
YTD Change	3.47%		<b>Telecom</b>	986.71	986.54	0.02%	-1.03%	-10.72%
			<b>Health Care</b>	445.05	430.69	3.33%	-0.19%	-7.69%
Volume Mn	0.14		<b>Insurance</b>	2,567.78	2,546.68	0.83%	2.28%	11.99%
Value Traded Mn	33.08		<b>Basic Materials</b>	843.82	850.57	-0.79%	0.43%	13.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WETHAQ TAKAFUL INSURANCE CO	46.50	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA CAPITAL HOLDING CO	154.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA BANK KSCP	179.00	0.00%	#N/A	#N/A	#N/A

Source: FSC